Form CO.REG.INS Revised 2/99

TO REGISTER WITH THE ILLINOIS ATTORNEY GENERAL'S OFFICE ALL ORGANIZATIONS AND TRUSTS MUST SUBMIT:

JIM RYAN ATTORNEY GENERAL

- 1. All fees due, including a \$15.00 initial Registration Fee: payable to: "Illinois Charity Bureau Fund".
- 2. "Charitable Organization Registration Statement" (Form CO-1), note all attachments required on form.
- 3. A copy of the <u>Federal Returns</u> for past 3 years or if no federal returns were filed an <u>AG9901L</u> form for each year of the organization's existence (if more than three years prior to registration attach 3 years subject to further requests); or if the organization has been in existence less than 1 year submit the "<u>Charitable Organization Financial Information Form</u>" (Form CO-2))
- 4. A list of names, mailing addresses, and day time phone numbers of all Officers, Directors and/or Trustees.
- 5. A copy of the IRS Determination Letter or if pending, submit a copy of IRS Form 1023 or 1024.
- 6. If applicable, copies of all contracts with Professional Fund Raisers.
- 7. If applicable, the "Religious Organization Exemption Form" (Form CO-3).
- 8. **IF A CORPORATION:** Illinois Articles of Incorporation or Articles of Incorporation other than those from Illinois and a Certificate of Authority to do business from the Illinois Secretary of State. All Amendments to the Articles of Incorporation. By-Laws of the Corporation.
- 9. IF AN UNINCORPORATED ASSOCIATION: Constitution and all amendments and By-Laws of the Association.
- 10. **IF A REPRESENTATIVE OF A PROBATE ESTATE (Containing Charitable Gifts):** Will and Letters of Office. Inventory; Declarations of Trust for any trusts into which the Will pours over and all Amendments thereto.
- 11. IF A CHARITABLE TRUST OR A LIVING INTER VIVOS TRUST: Declaration of Trust, and all Amendments thereto; Inventory and recent accounting.

NOTE: Illinois law requires charitable organizations and trusts to file an annual financial report each year and pay an annual filing fee of \$15 (and pay a \$100 late report fee for each late report).

Direct the above registration materials, including all required fees payable to the "Illinois Charity Bureau Fund" to:

Office of the Illinois Attorney General Charitable Trust Bureau 100 West Randolph Street, 11th Floor Chicago, Illinois 60601-3175 (312) 814-2595

NOTE:

LATE REGISTRATION FEES:

- The Solicitation for Charity Act requires that an organization which registers late must pay a late registration fee of \$200.
- The Trust Act and Solicitation Act both also imposes a \$100 late annual financial report filing fee for each annual report filed late.
- Reports mailed prior to registration are not considered filed.
- All fees due must accompany registrations.

SEE:

CHARITABLE TRUST ACT

760 ILCS 55/1 et. Seq.

SOLICITATION FOR CHARITY ACT

225 ILCS 460/1 et. Seq.

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